

Universum Talent Research 2018

Talent Insight Report | Female vs. Male vs. Total

Dummy Edition | Professionals | Main field of study X

Company X



Who we are



We partner with 1 700 clients globally, from local champions to global giants



We are the global leaders in Employer Branding



We help you identify challenges, communicate key messages, and measure success



We prioritize Innovation,
Sharing, and Dedication as our core
values



universum



We constantly improve our agility, cooperation, accountability, execution and learning



We cover 60 markets every year and our diverse workforce is physically present in 20 markets

Universum at a glance



Years of global data and experience





Most Attractive **Employer Rankings** published in

40+ markets



million

Respondents makes our survey the world's largest talent survey



Universum Access Social The first social media listening tool and social rankings of EB



universum



ACC>SS

Universum Access Data The biggest EB community and data center





Continuous partnership with **INSEAD** on global data points







Third year EB delivering our **NOW** established industry benchmark







Globally recognized media partner

Our approach to strategic Employer Branding

Leadership goals & aspirations KPI targets & tracking Are your brand building How are your activities actually attracting organizational purpose the right talent and and objectives impacting Performance Measurement enhancing your brand vour talent needs? perception? External perceptions Internal & external comm_{s.} Activate & Engage How do you successfully What are their key career Insight activate your brand to drivers and how do those engage both current align with their perceptions of you and your key talent employees and external competitors? talent? Where, when and how do What are your current you communicate your key engagement drivers and Strategy, messages using a key potential strengths Key Messages consistent voice to and differentiators as an achieve goals within your & Creative employer? budget? Employer Value Proposition

What unique selling points provide the most attractive, credible, true, distinct and sustainable foundation for your employer brand?

The Foundation for Your Employer Branding Activities

Understanding talent is the first step to becoming a more attractive employer.

- Attracting and recruiting the right people is a challenging task. Save time and money, and avoid the risk of communicating things that do not resonate with your target groups.
- Working with market intelligence will give you invaluable insights into the talent market. As many companies take advantage of fact-based decisionmaking, slow-adapters will attempt to navigate talent attraction in the dark.







About the Universum Talent Research and the target groups

THE QUESTIONNAIRE



- Created with over 25 years of experience, extensive research within HR, focus groups and communication with our clients, students and professionals.
- · Global perspective local insight.
- Conducted via an online survey. The online link was distributed via university and alumninetworks, communities, the Universum Panel and different local and global partners.

RESPONDENTS



- Students at higher educational institutions
- Professionals with an academic degree
- Non-academics



FIELD PERIOD

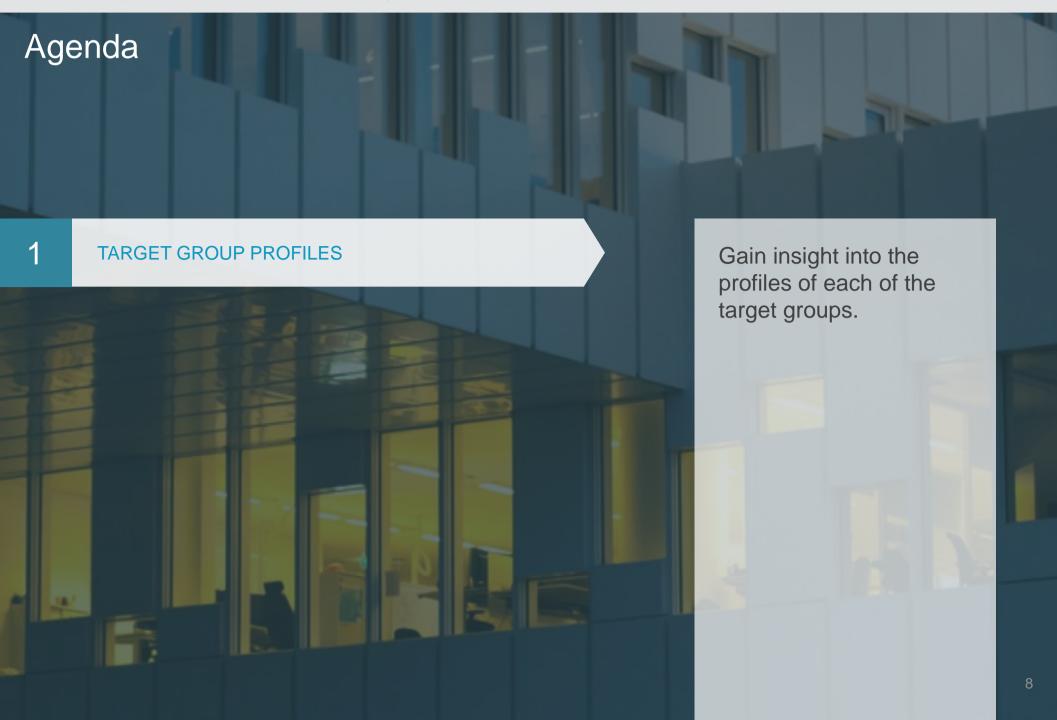
Month 2017 to Month 2018



Total number of respondents in the survey

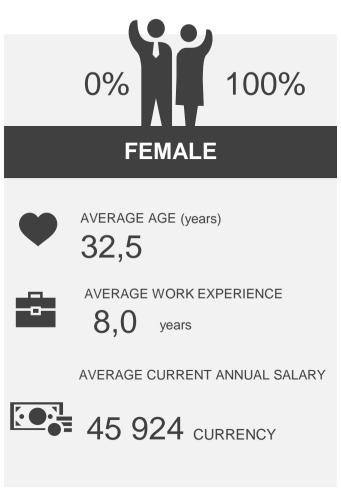


THIS REPORT Number of respondents GROUP 1 Total XXX GROUP 2 Female XXX GROUP 3



General profile

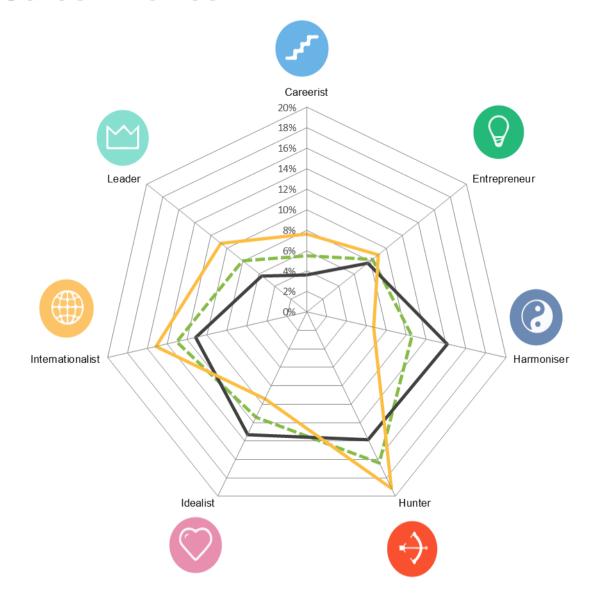


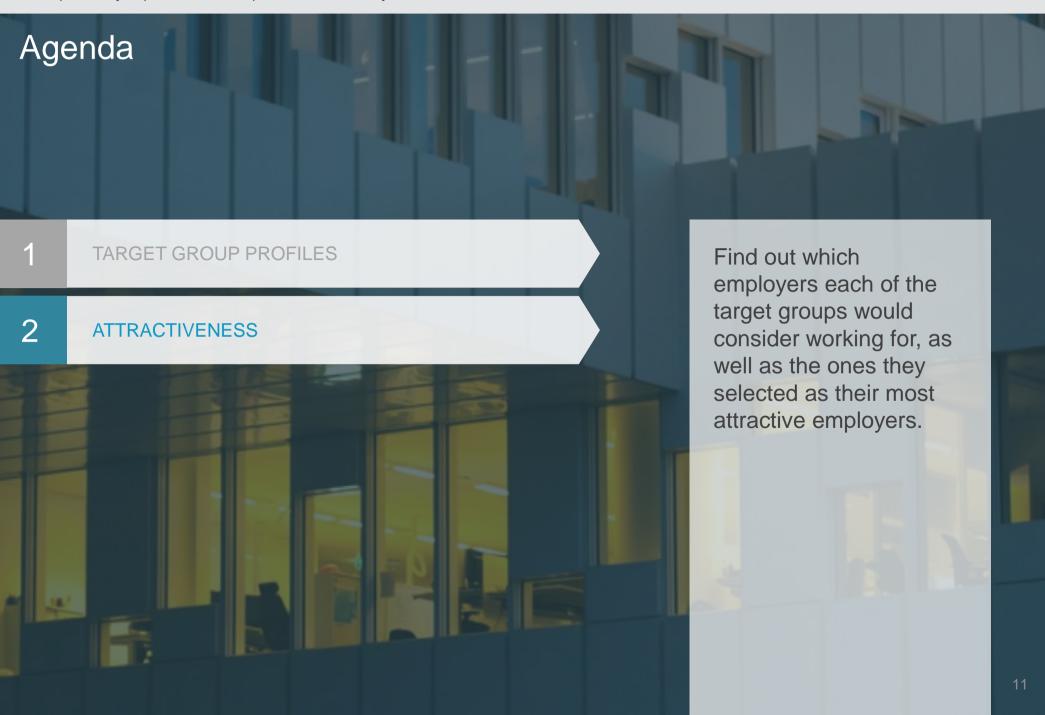




The Universum Career Profiles

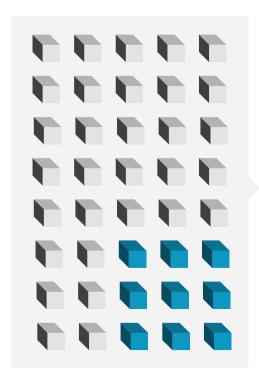
Total Female Male



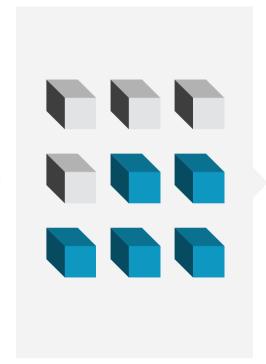


The Universum Rankings

FULL COMPANY LIST (xxx employers within each main field of study)



CONSIDERED EMPLOYER RANKING (as many as applicable)



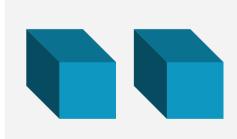
"Below is a list of companies and organisations. For which of these employers would you consider working?"

IDEAL EMPLOYER RANKING (maximum five employers)



"Now choose the five (5) employers you most want t work for, your five Ideal Employers."

POTENTIAL APPLICANTS' RANKING (Yes, definitely)



"If you were looking for a new job, would you consider applying at these employers?"

Considered Employer Ranking

TOTAL

- 1. Competitor 1 (26%)
- 2. Company 5 (25%)
- 3. Company X (25%)
- 4. Competitor 3 (23%)
- 4. Competitor 5 (23%)
- 6. Company 2 (22%)
- 7. Company 20 (21%)
- 8. Competitor 2 (21%)
- 9. Competitor 4 (19%)
- 10. Company 21 (19%)
- 11. Company 1 (19%)
- 12. Company 9 (18%)
- 13. Company 54 (17%)
- 13. Company 56 (17%)
- 15. Company 12 (17%)

FEMALE

- 1. Company 5 (32%)
- 2. Competitor 1 (29%)
- 3. Competitor 5 (29%)
- 4. Company 20 (29%)
- 5. Competitor 3 (27%)
- 6. Company X (25%)
- 7. Company 19 (25%)
- 7. Company 2 (25%)
- 9. Company 56 (23%)
- 10. Competitor 4 (23%)
- 11. Company 21 (23%)
- 12. Company 32 (22%)
- 12. Company 4 (22%)
- 14. Company 52 (20%)
- 15. Company 62 (20%)

MALE

- 1. Company X (25%)
- 2. Competitor 1 (23%)
- 3. Competitor 2 (22%)
- 4. Company 12 (19%)
- 5. Competitor 3 (19%)
- 6. Company 5 (19%)
- 7. Company 2 (19%)
- 8. Company 1 (18%)
- 8. Company 14 (18%)
- 8. Company 9 (18%)
- 11. Company 6 (18%)
- 12. Company 50 (18%)
- 13. Competitor 5 (17%)
- 14. Company 54 (16%)
- 15. Company 10 (16%)

Ideal Employer Ranking

IOIAL	
1. Competitor 1 (13%)	
2. Company X (13%)	

TOTAL

- 3. Company 20 (10%)
- 4. Competitor 5 (8%)
- 5. Company 1 (8%)
- 6. Competitor 3 (8%)
- 6. Competitor 4 (8%)
- 8. Competitor 2 (8%)
- 9. Company 21 (7%)
- 9. Company 9 (7%)

FEMALE

- 1. Competitor 1 (16%)
- 2. Company 20 (14%)
- 3. Competitor 5 (13%)
- 4. Company X (12%)
- 5. Competitor 3 (11%)
- 6. Company 19 (11%)
- 7. Company 32 (10%)
- 7. Company 5 (10%)
- 7. Competitor 4 (10%)
- 10. Company 2 (9%)

MALE

- 1. Company X (13%)
- 2. Competitor 1 (11%)
- 3. Company 1 (11%)
- 4. Company 6 (9%)
- 5. Company 9 (8%)
- 6. Competitor 2 (8%)
- 7. Company 14 (7%)
- 8. Company 50 (7%)
- 9. Company 25 (7%)
- 9. Competitor 4 (7%)

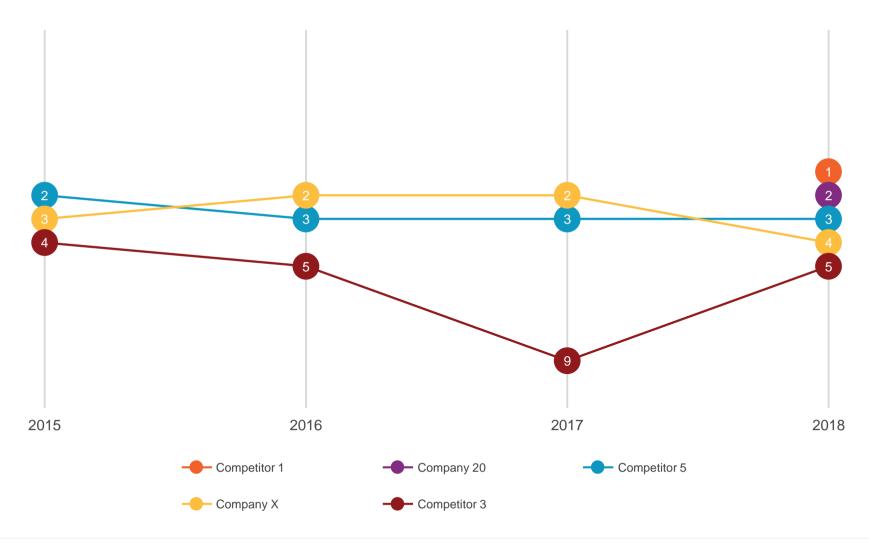
Ideal Employer Ranking over time

Top 5 ideal employers | Total



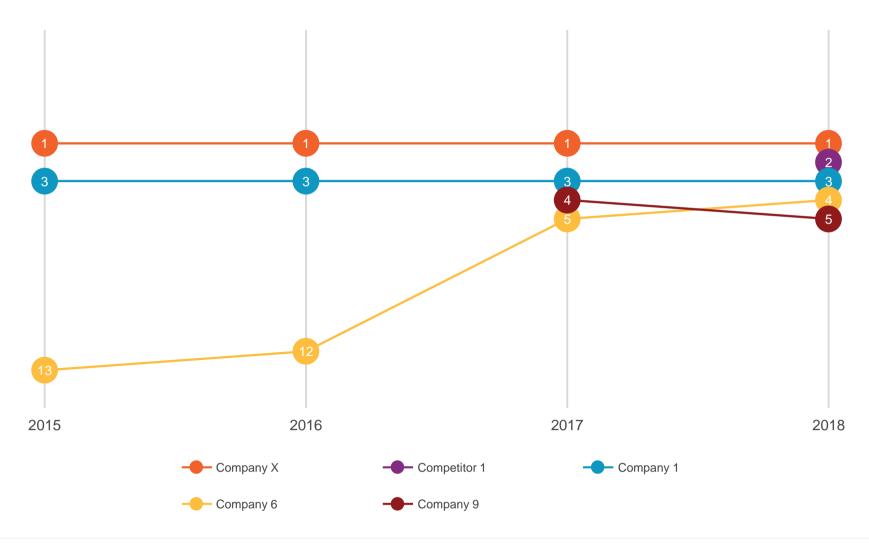
Ideal Employer Ranking over time

Top 5 ideal employers | Female



Ideal Employer Ranking over time

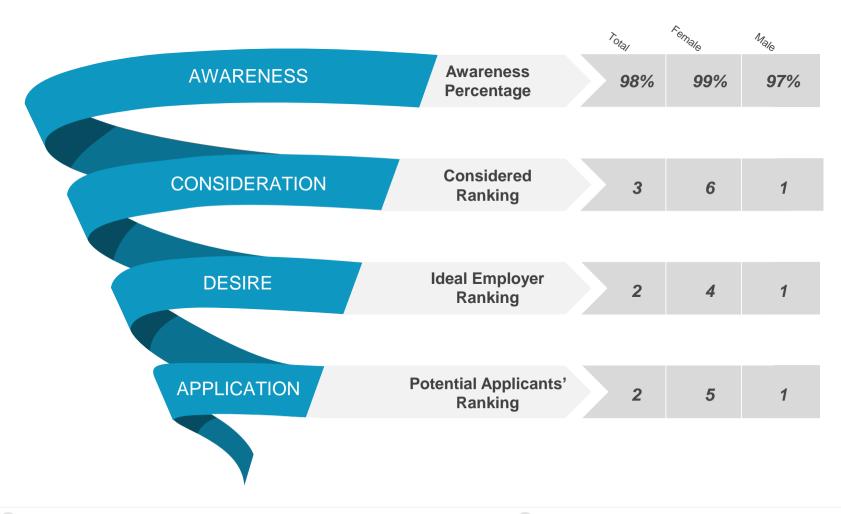
Top 5 ideal employers | Male



Company X's Ideal Employer Ranking over time



Company X's performance in the Recruitment Funnel

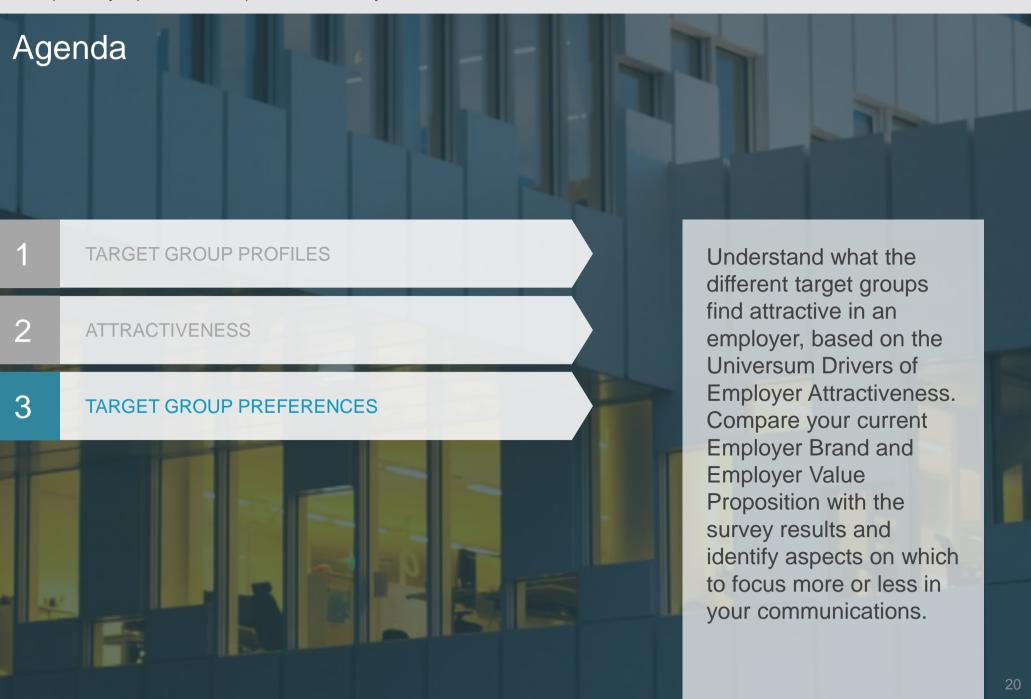


[•] Please select all companies/organisations which you have not heard of as employers.

[•] Below is a list of companies and organisations. For which of these employers would you consider working?

[•] Now choose the five (5) employers you most want to work for, your five Ideal Employers.

If you were looking for a new job, would you consider applying to these employers?



INTRINSIC

The Universum Drivers of Employer Attractiveness

FMPI OYER REPUTATION & IMAGE

The attributes of the employer as an organisation

- · Attractive/exciting products and services
- Corporate Social Responsibility
- Corporate transparency
- Ethical standards
- · Fast-growing/entrepreneurial
- Innovation
- Inspiring leadership
- · Inspiring purpose
- Market success
- Prestige



PEOPLE & CULTURE

The social environment and attributes of the workplace

- A creative and dynamic work environment
- · A friendly work environment
- · Commitment to diversity and inclusion
- Enabling me to integrate personal interests in my schedule
- Interaction with international clients and colleagues
- · Leaders who will support my development
- Recognising performance (meritocracy)
- · Recruiting only the best talent
- · Respect for its people
- · Support for gender equality

EXTRINSIC

REMUNERATION & ADVANCEMENT OPPORTUNITIES

The monetary compensation and other benefits, now and in the future

- · Clear path for advancement
- Competitive base salary
- · Competitive benefits
- · Good reference for future career
- · High future earnings
- Leadership opportunities
- Overtime pay/compensation
- · Performance-related bonus
- Rapid promotion
- · Sponsorship of future education



JOB CHARACTERISTICS

The contents and demands of the job, including the learning opportunities provided by the job

- Challenging work
- Customer focus
- · Flexible working conditions
- · High level of responsibility
- · High performance focus
- Opportunities for international travel/relocation
- · Professional training and development
- Secure employment
- Team-oriented work
- · Variety of assignments

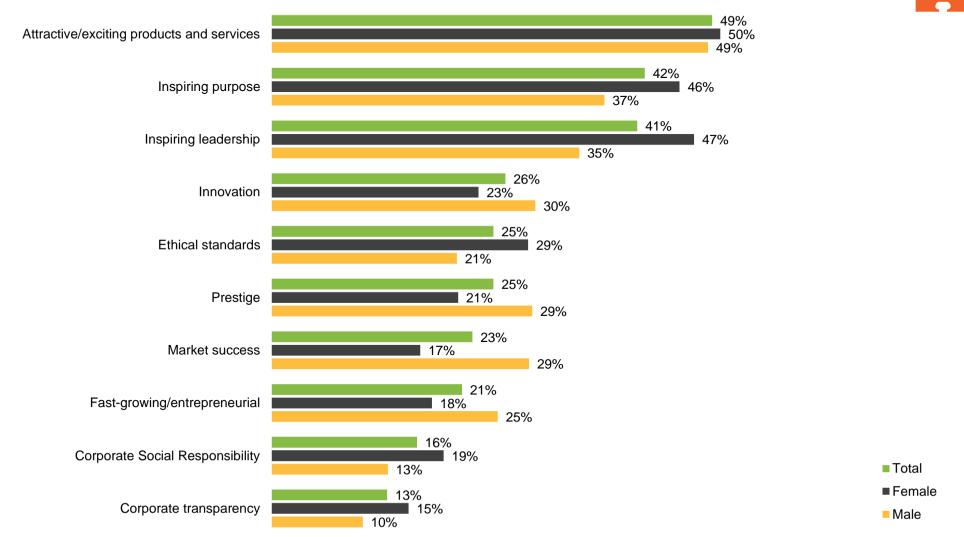


 This framework has been developed by Universum and is based on specific research within HR, as well as focus groups and general communication with both our clients, students and professionals.

Employer Reputation & Image

Attractive attributes

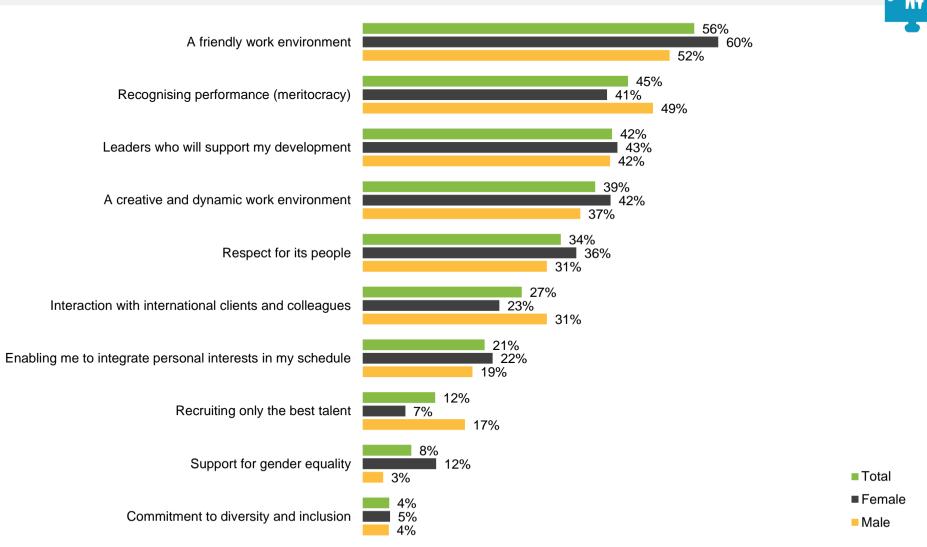




People & Culture

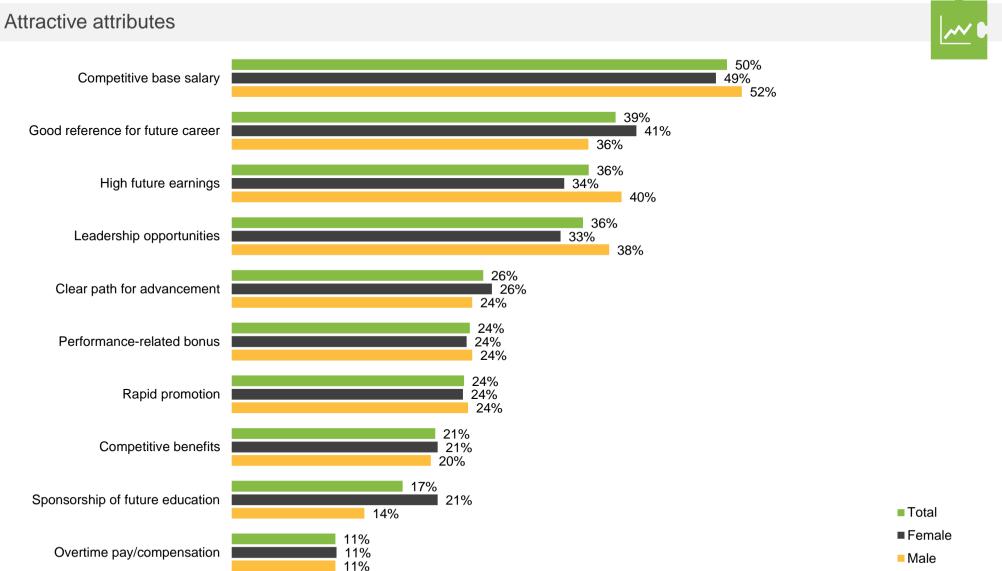
Attractive attributes





Remuneration & Advancement Opportunities

remaneration a Advancement Opportunities

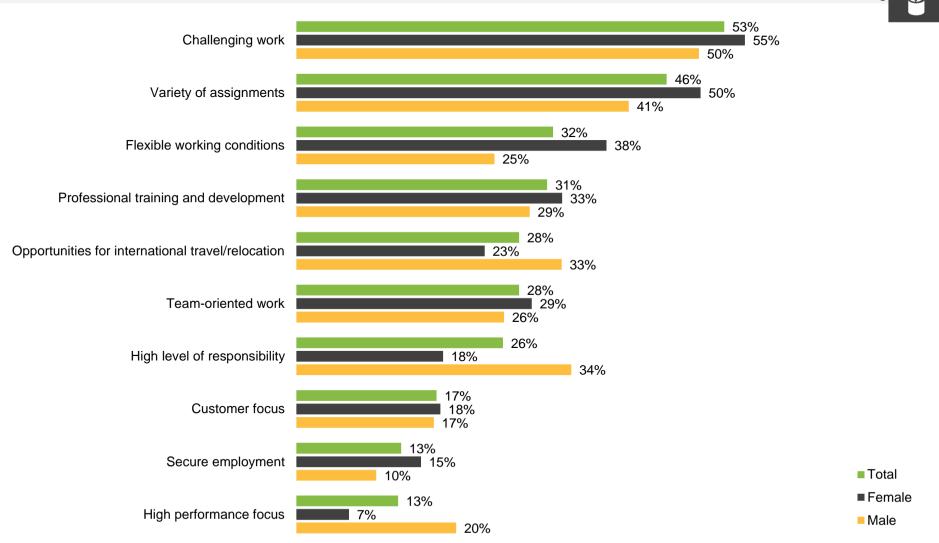


[•] Which of these are most important to you? Please select a maximum of three alternatives.

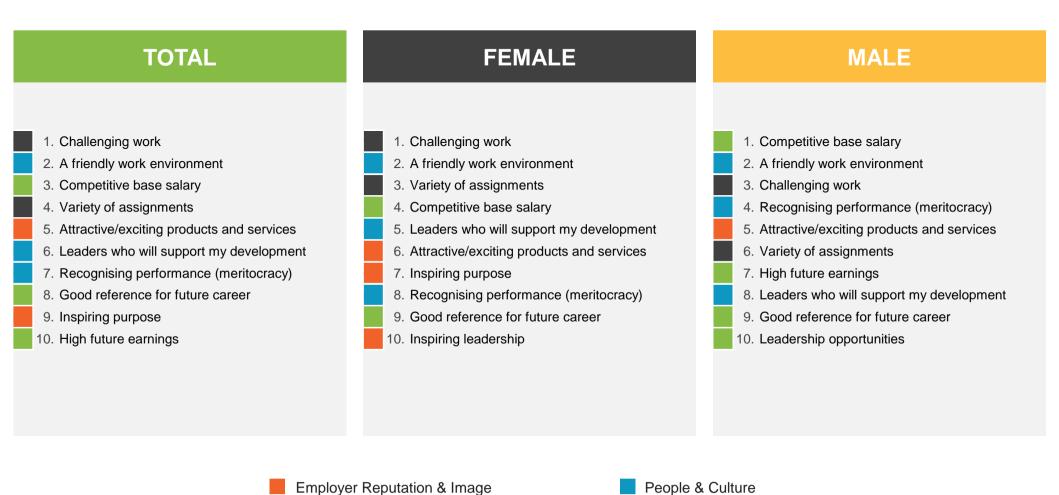
Job Characteristics

Attractive attributes





Top preferences overall



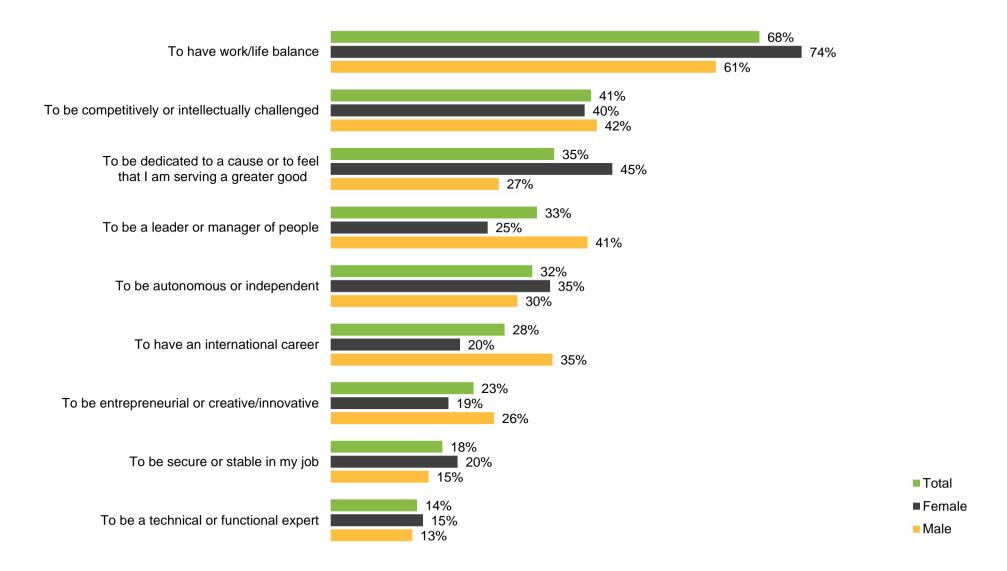
Remuneration & Advancement Opportunities

Job Characteristics

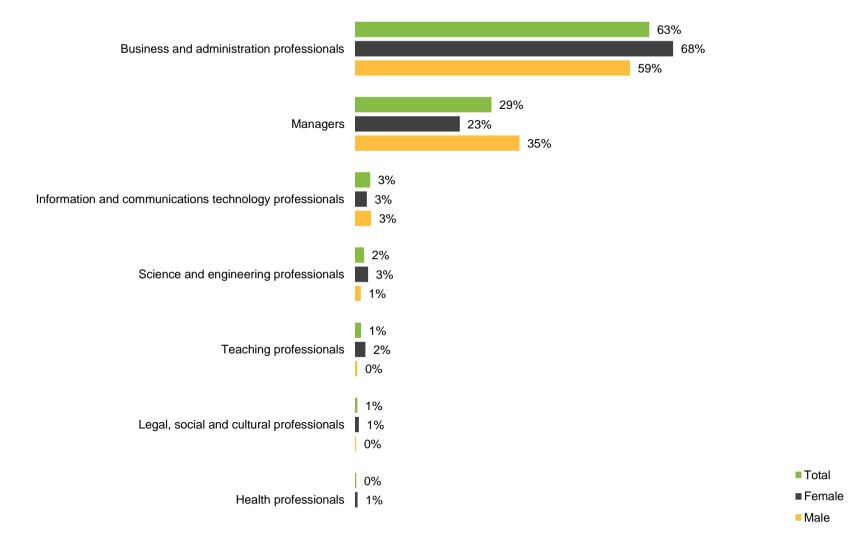
[•] How important to you is each of the below aspects? (Scale 1-5, 1=Not important at all, 5=Very important)

[•] Which of these are most important to you? Please select a maximum of three alternatives.

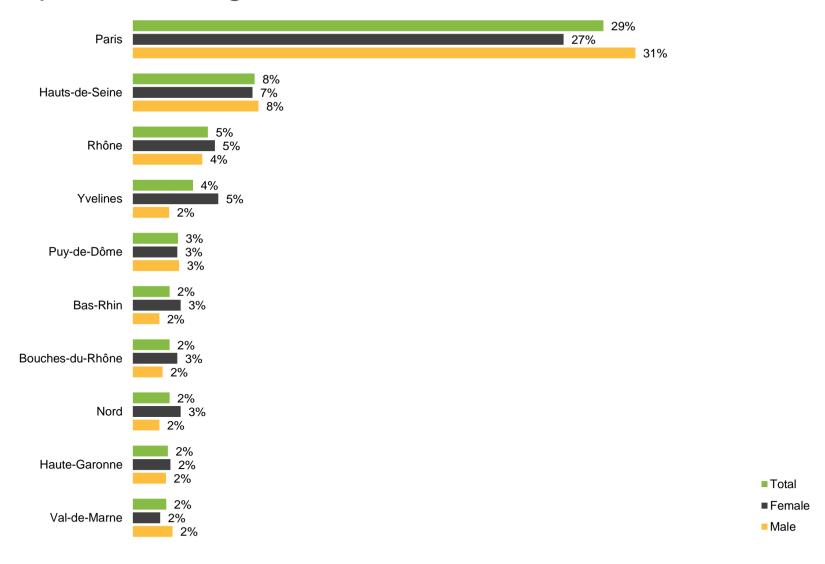
Career goals



Most represented occupational groups

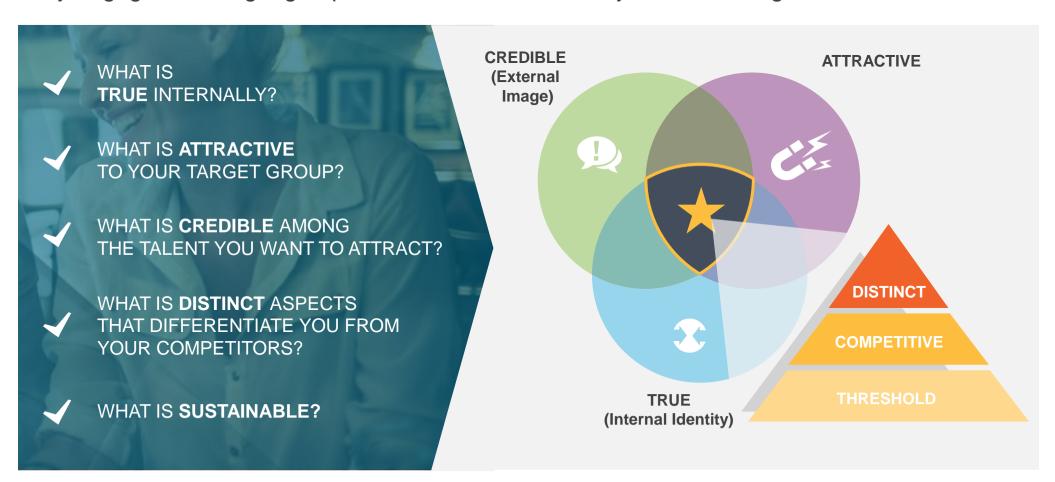


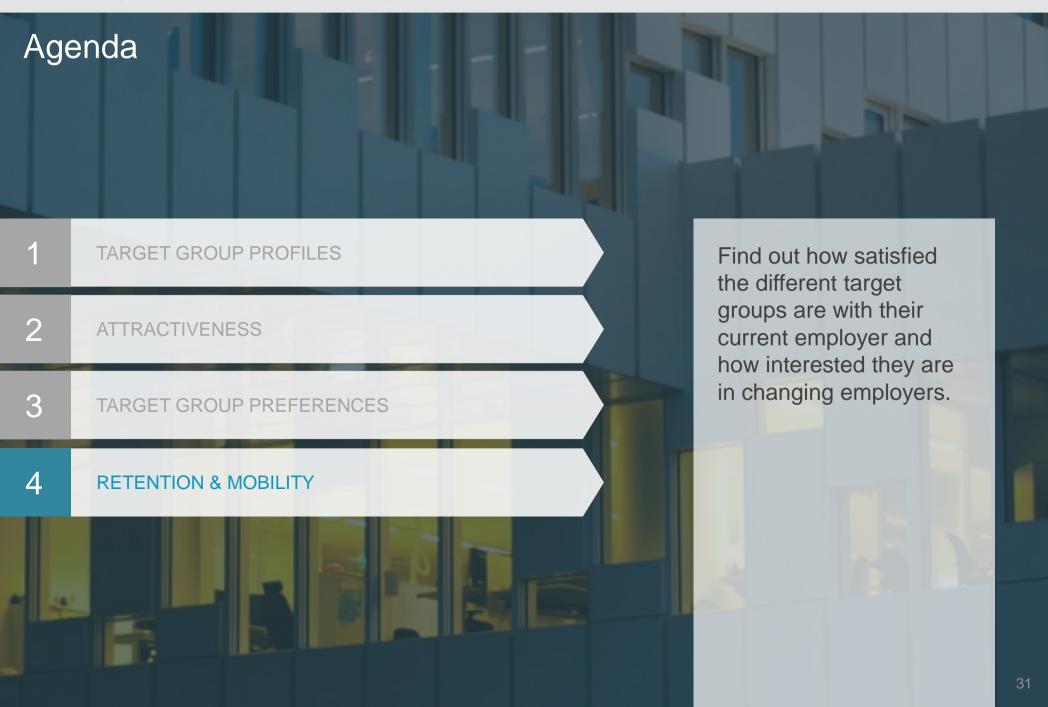
Most represented regions/states



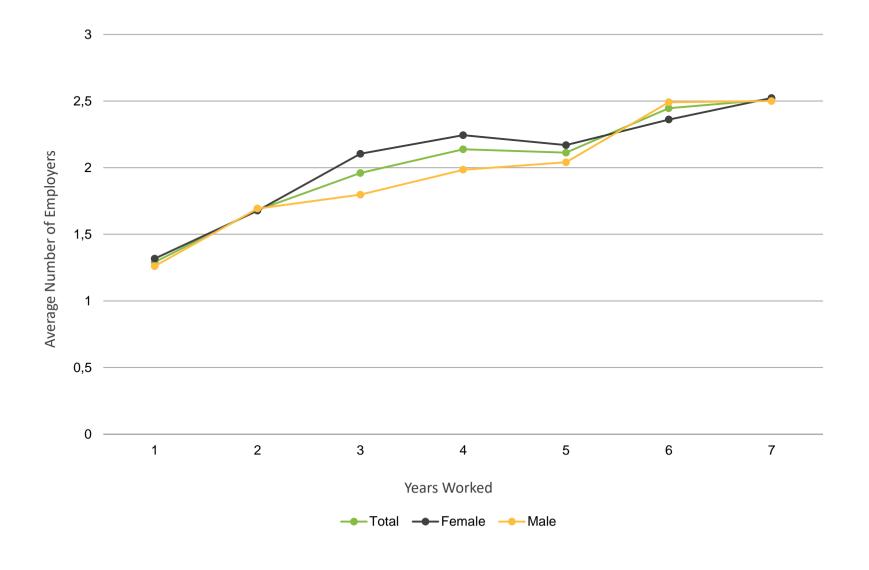
Your story is more important than ever

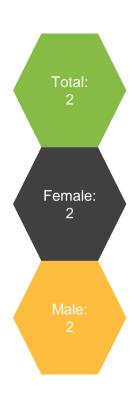
Our research proves that the more **focused** employers are in their communication, the more they engage their target group. So which values should you be focusing on?





Job mobility | Average number of jobs by years worked



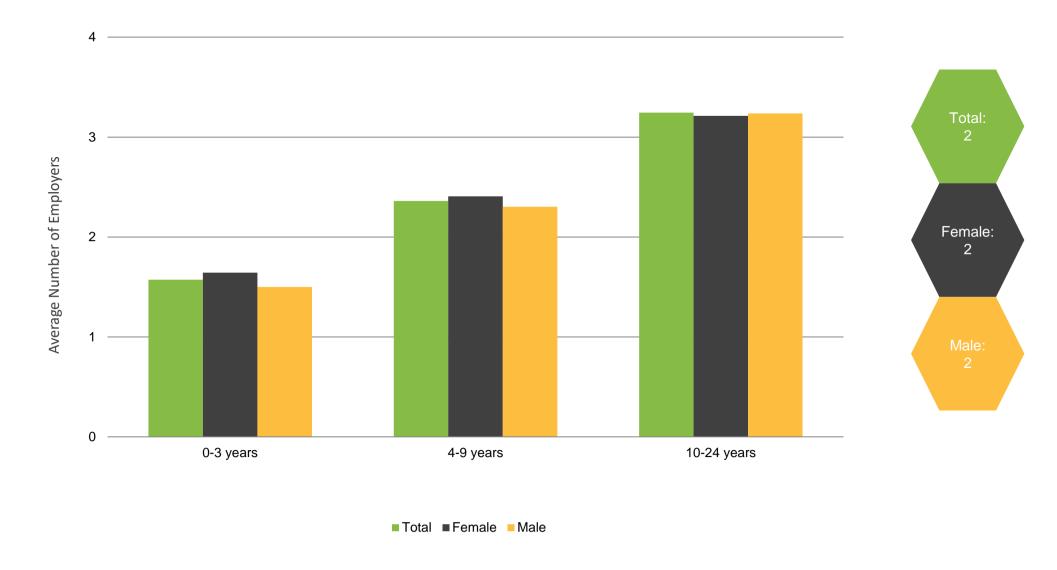




[•] How many employers have you worked for since obtaining your highest degree or qualification?

How many years have you been working since you obtained your highest educational qualification or degree?

Job mobility | Gender comparison



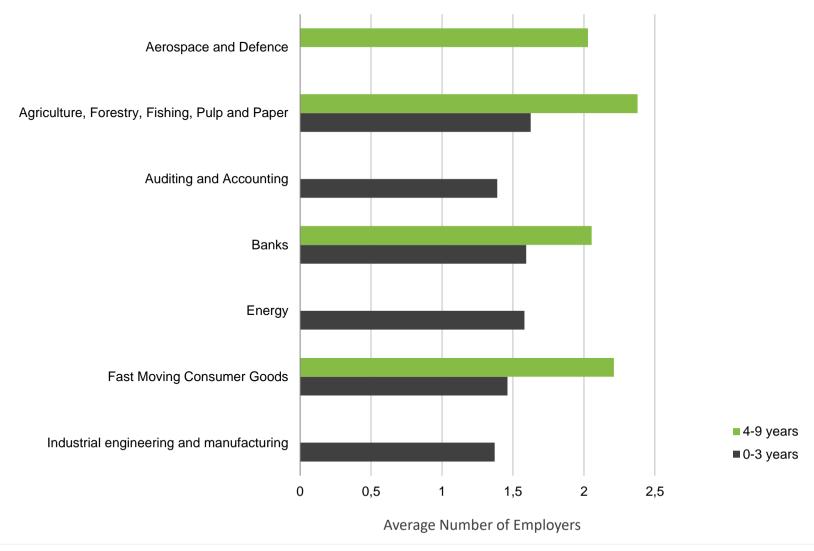


[•] How many employers have you worked for since obtaining your highest degree or qualification?

How many years have you been working since you obtained your highest educational qualification or degree?

Job mobility by industry

Total



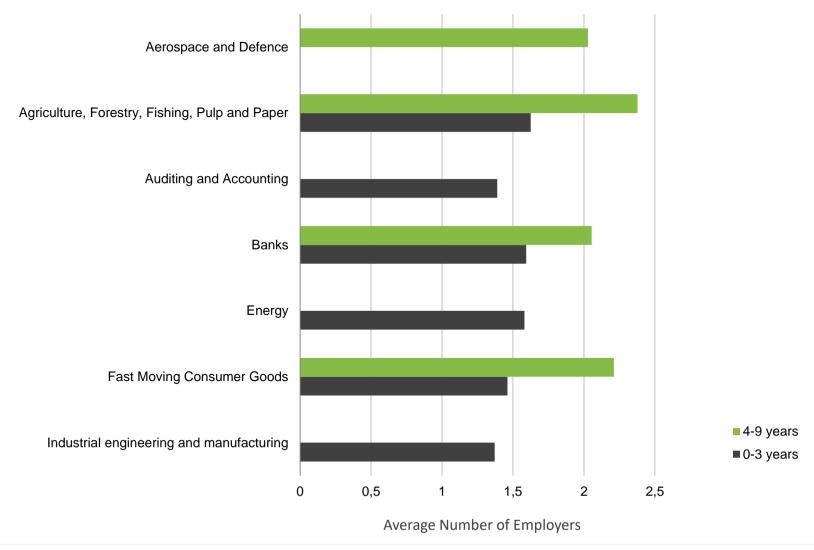
[•] How many employers have you worked for since obtaining your highest degree or qualification?

How many years have you been working since you obtained your highest educational qualification or degree?

[•] In which industry were you last employed? / In which industry do you currently work?

Job mobility by industry

Female



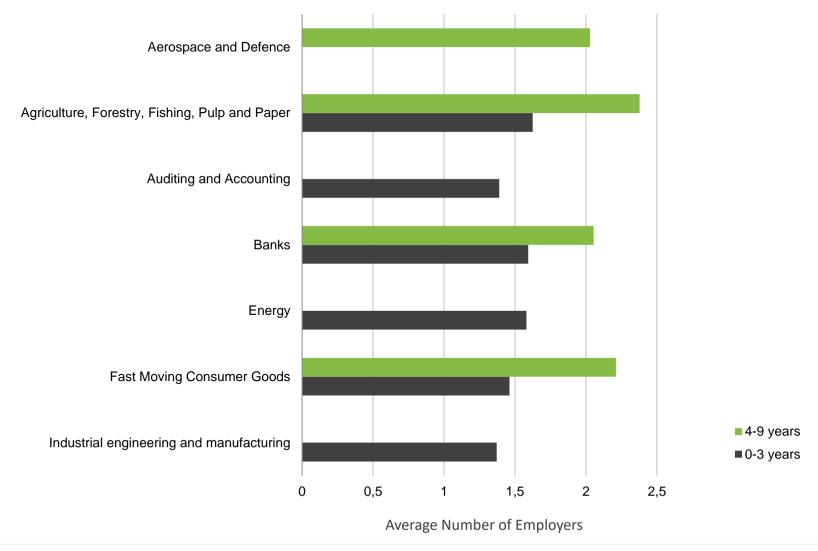
 $[\]bullet \ \ \text{How many employers have you worked for since obtaining your highest degree or qualification?}$

How many years have you been working since you obtained your highest educational qualification or degree?

[•] In which industry were you last employed? / In which industry do you currently work?

Job mobility by industry

Male



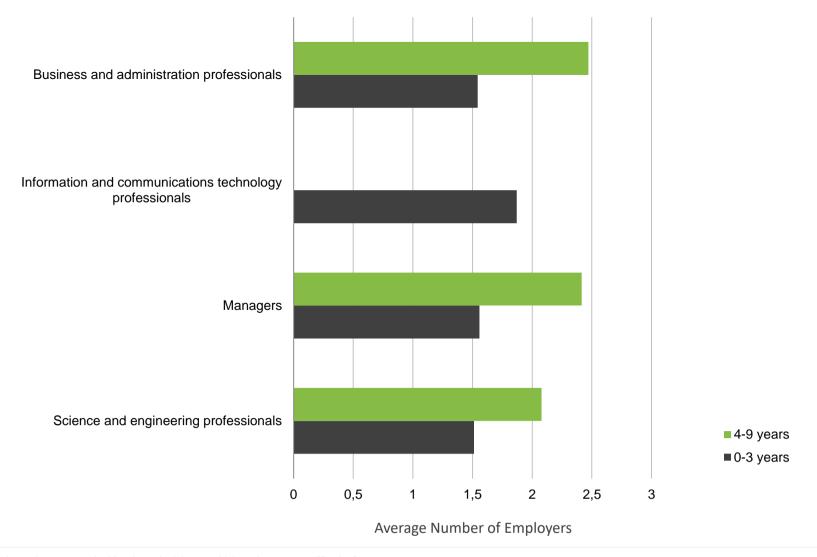
[•] How many employers have you worked for since obtaining your highest degree or qualification?

How many years have you been working since you obtained your highest educational qualification or degree?

[•] In which industry were you last employed? / In which industry do you currently work?

Job mobility by occupational groups

Total



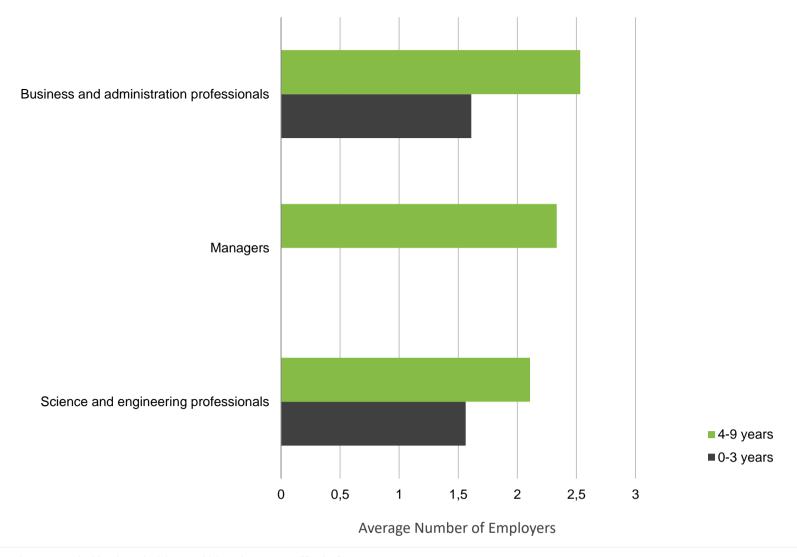
[•] How many employers have you worked for since obtaining your highest degree or qualification?

How many years have you been working since you obtained your highest educational qualification or degree?

[•] Which of these occupation groups matches your current/last job the best?

Job mobility by occupational groups

Female



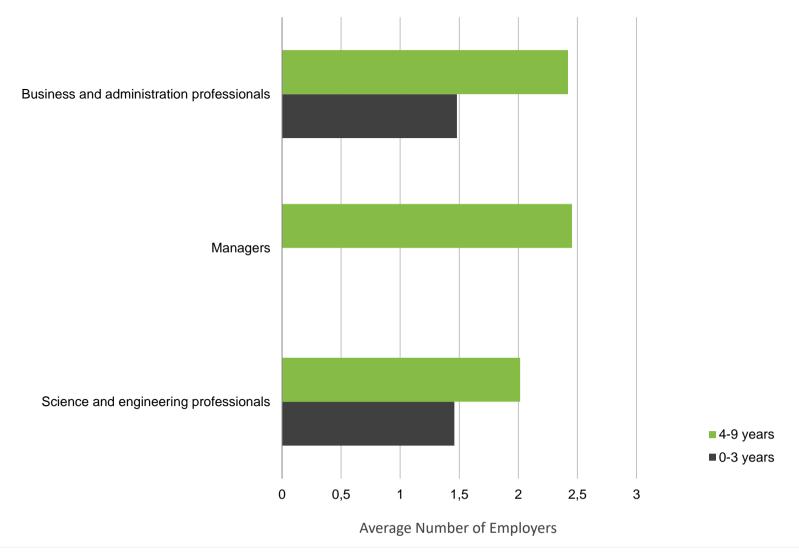


How many years have you been working since you obtained your highest educational qualification or degree?

[•] Which of these occupation groups matches your current/last job the best?

Job mobility by occupational groups

Male

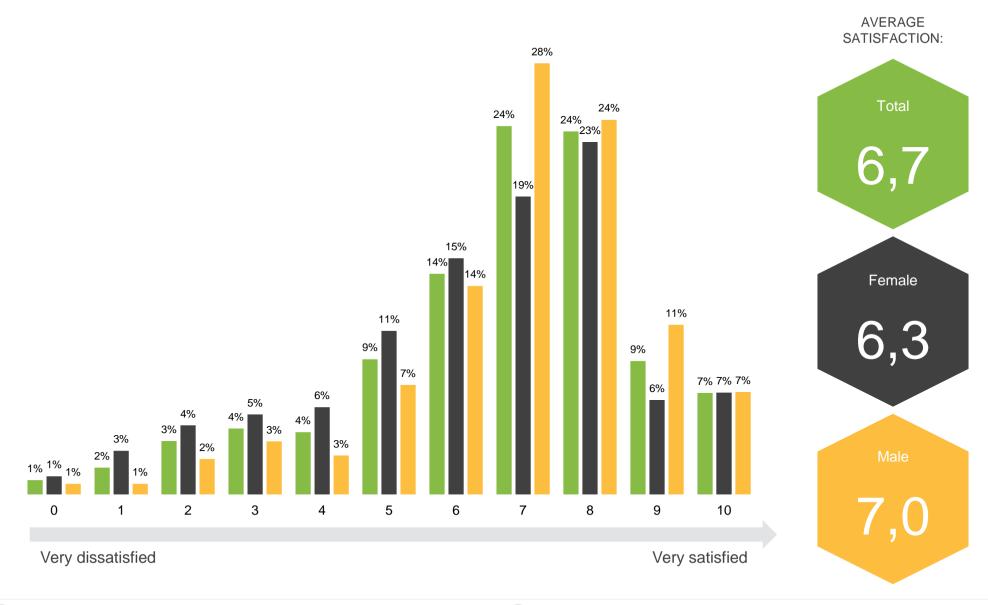


[•] How many employers have you worked for since obtaining your highest degree or qualification?

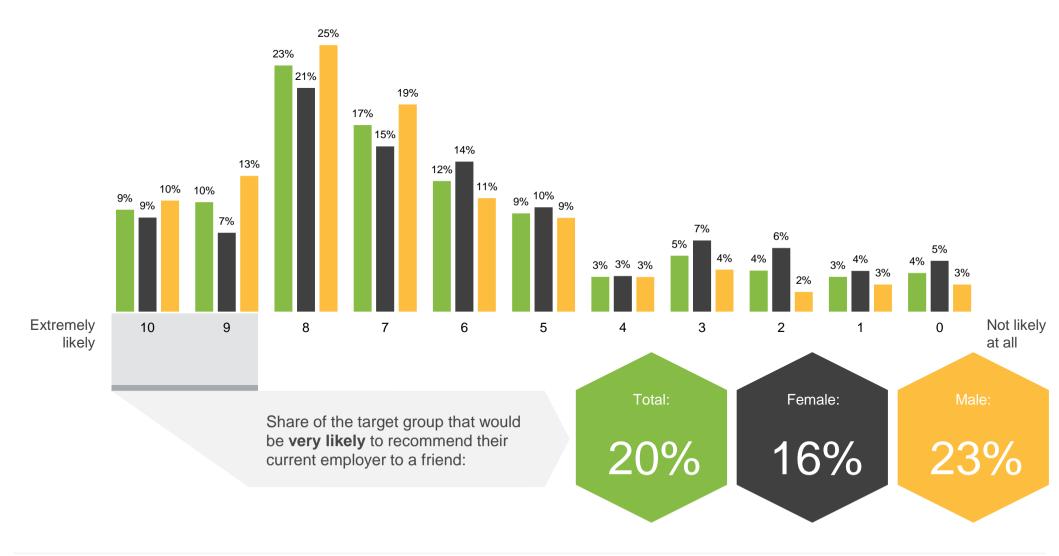
How many years have you been working since you obtained your highest educational qualification or degree?

[•] Which of these occupation groups matches your current/last job the best?

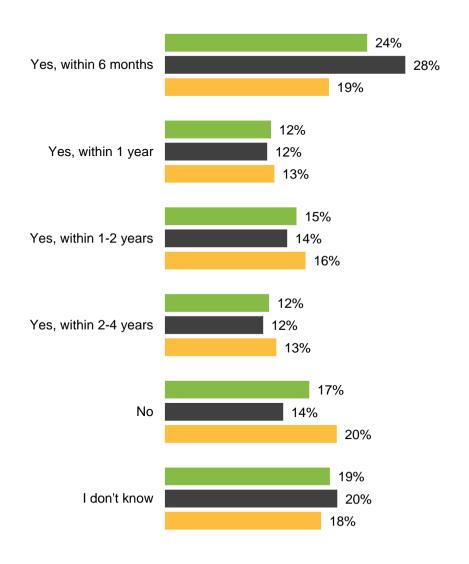
Are professionals satisfied with their current employer?



How likely are professionals to recommend their current employer?



Professionals' interest in changing their employer

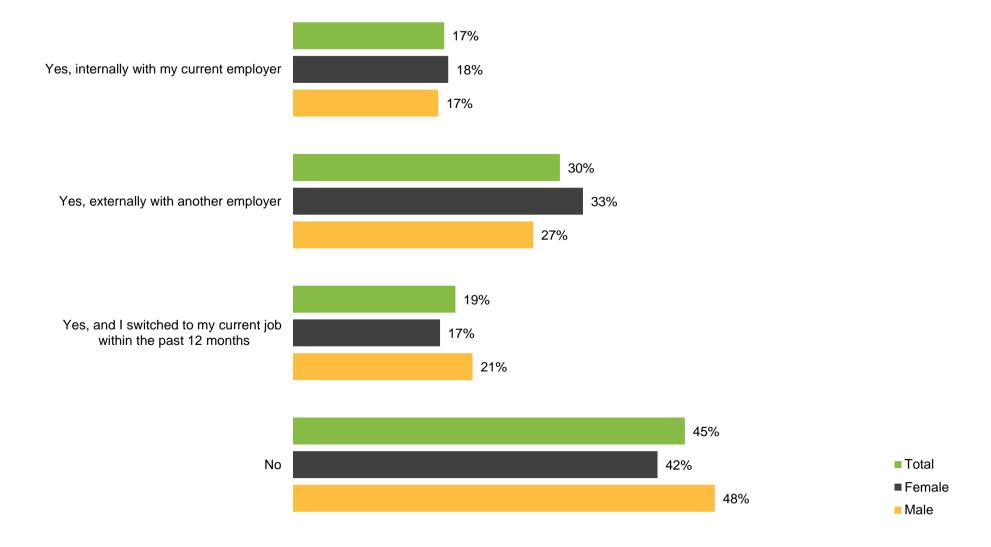


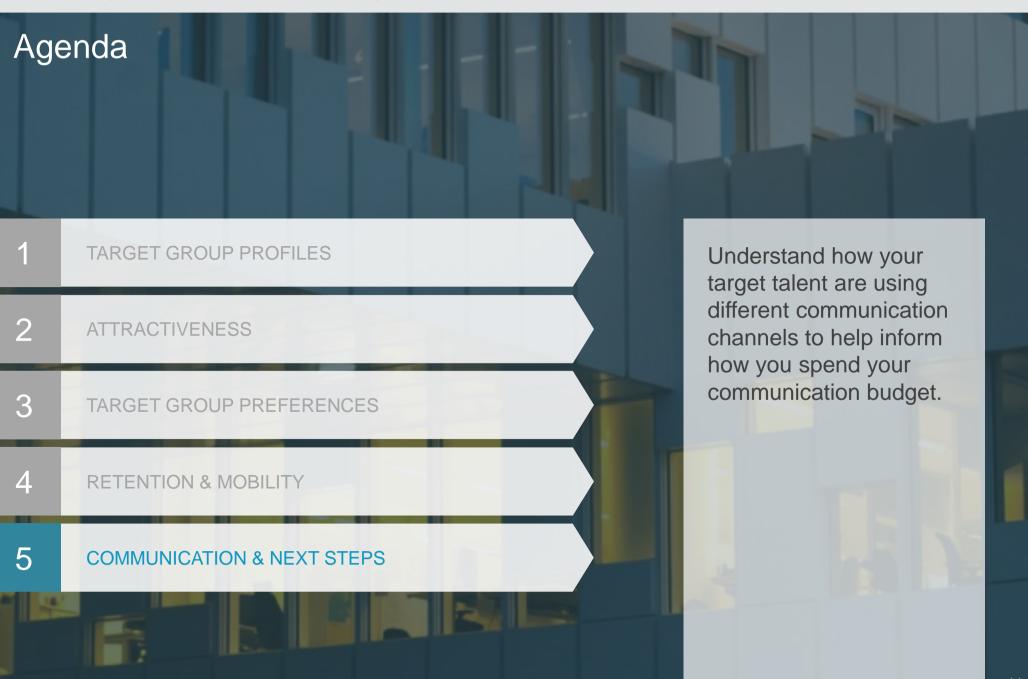






Are professionals applying for new jobs?





The Universum Communication Channel Framework

PRINT

- Brochures presenting career possibilities at a company/organisation
- Career magazines/guides/books
- Direct mailings via post
- Employer advertisements in business magazines
- Employer advertisements in lifestyle magazines & other periodicals
- Employer advertisements in newspapers
- University press & student organisation publications



DIGITAL

- Blogs
- · Career and job related apps
- Career guidance websites
- Employer advertisements on news/businessrelated websites
- Employer sponsored posts in social media
- Employer websites
- Online job boards
- Live online events with employers
- Social media
- Targeted emails



IN-PERSON

- Alumni events
- Career fairs for professionals
- Conferences arranged and hosted by employers
- Employer office/site visits
- Head hunters/recruiters
- Industry fairs/conferences



OTHER CHANNELS

- Employer advertisements on the radio
- Employer advertisements on TV
- Outdoor/billboard advertising



Most used communication channels

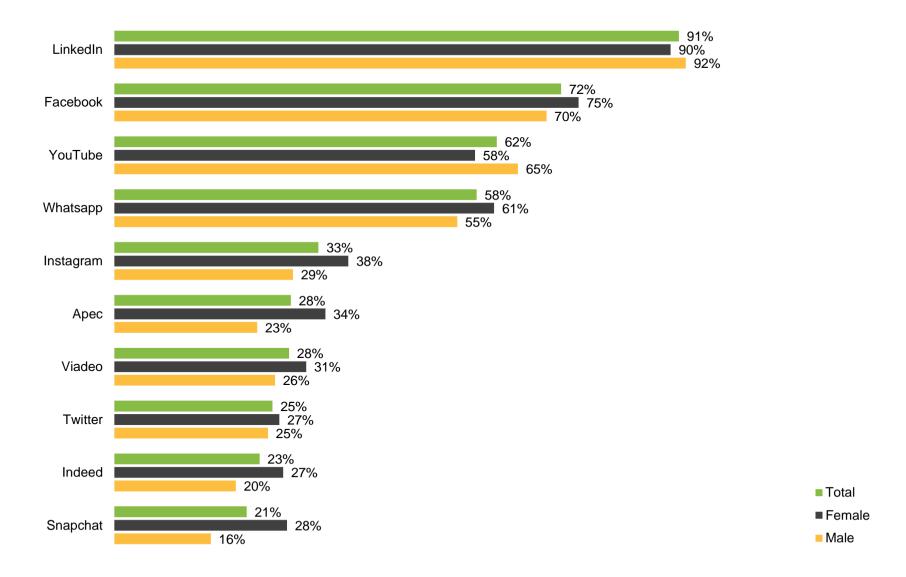
TOTAL FEMALE MALE 1. Employer websites 1. Employer websites 1. Employer websites 2. Online job boards 2. Online job boards Social media 2 Social media Social media 3. Online job boards 4. Career guidance websites 4. Career guidance websites 4. Career and job related apps 5. Career and job related apps 5. Career and job related apps 5. Career guidance websites 6. Head hunters/recruiters Head hunters/recruiters Head hunters/recruiters 7. Employer sponsored posts in social media 7. Employer sponsored posts in social media 7. Industry fairs/conferences 8. Employer office/site visits 8. Employer sponsored posts in social media 8. Employer office/site visits 9. Employer office/site visits 9. Industry fairs/conferences 9. Employer advertisements on news/business-related websites 10. Outdoor/billboard advertising 10. Employer advertisements on news/business-related websites 10. Industry fairs/conferences Print Digital

Other

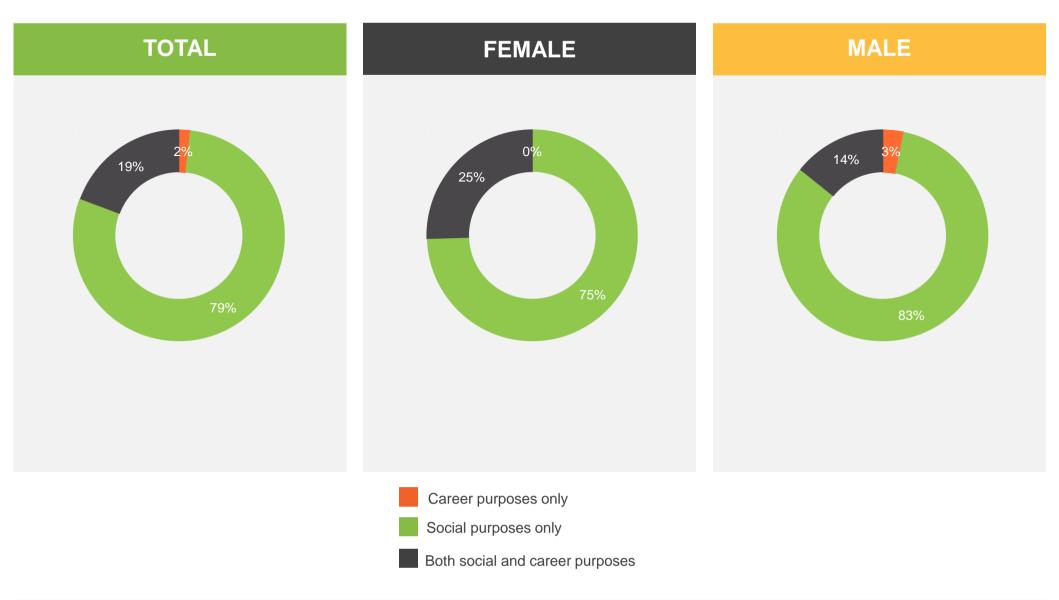
In-person

Which channels do you use in general to learn about potential employers? Please choose as many as applicable.

Most used online platforms



Context in which the target talent uses Facebook



How does talent interact with employers on Facebook?

		TOTAL		FEMALE		MALE
1. AWARENESS OF EMPLOYERS	39%	have noticed information from employers through Facebook.	31%	have noticed information from employers through Facebook.	45%	have noticed information from employers through Facebook.
2. LIMITED INTERACTION WITH EMPLOYERS	5%	have interacted (clicked/shared/ liked/commented etc.) with employers through Facebook.	7%	have interacted (clicked/shared/ liked/commented etc.) with employers through Facebook.	8%	have interacted (clicked/shared/ liked/commented etc.) with employers through Facebook.
3. ACTIVE SEARCH FOR INFORMATION ABOUT EMPLOYERS	18%	have searched for information about employers through Facebook.	15%	have searched for information about employers through Facebook.	21%	have searched for information about employers through Facebook.
4. FOLLOWING EMPLOYERS	31%	are following employers on Facebook.	29%	are following employers on Facebook.	33%	are following employers on Facebook.

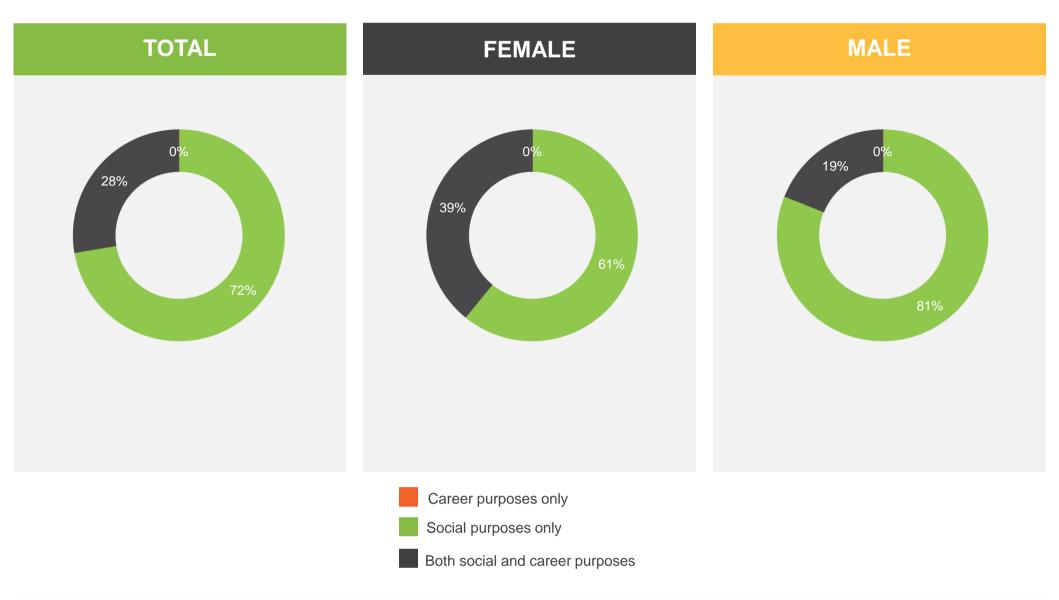
[•] Over the last three months, have you noticed any information from employers on these online platforms?

[•] Over the last three months, have you interacted (e.g. clicked/shared/liked/commented) with employers on these online platforms?

[•] Over the last three months, have you searched for information about employers on these online platforms?

Do you follow employers on these online platforms?

Context in which the target talent uses YouTube



How does talent interact with employers on YouTube?

		TOTAL		FEMALE		MALE
1. AWARENESS OF EMPLOYERS	9%	have noticed information from employers through YouTube.	5%	have noticed information from employers through YouTube.	13%	have noticed information from employers through YouTube.
2. LIMITED INTERACTION WITH EMPLOYERS	5%	have interacted (clicked/shared/ liked/commented etc.) with employers through YouTube.	7%	have interacted (clicked/shared/ liked/commented etc.) with employers through YouTube.	6%	have interacted (clicked/shared/ liked/commented etc.) with employers through YouTube.
3. ACTIVE SEARCH FOR INFORMATION ABOUT EMPLOYERS	10%	have searched for information about employers through YouTube.	12%	have searched for information about employers through YouTube.	9%	have searched for information about employers through YouTube.
4. FOLLOWING EMPLOYERS	5%	are following employers on YouTube.	5%	are following employers on YouTube.	6%	are following employers on YouTube.

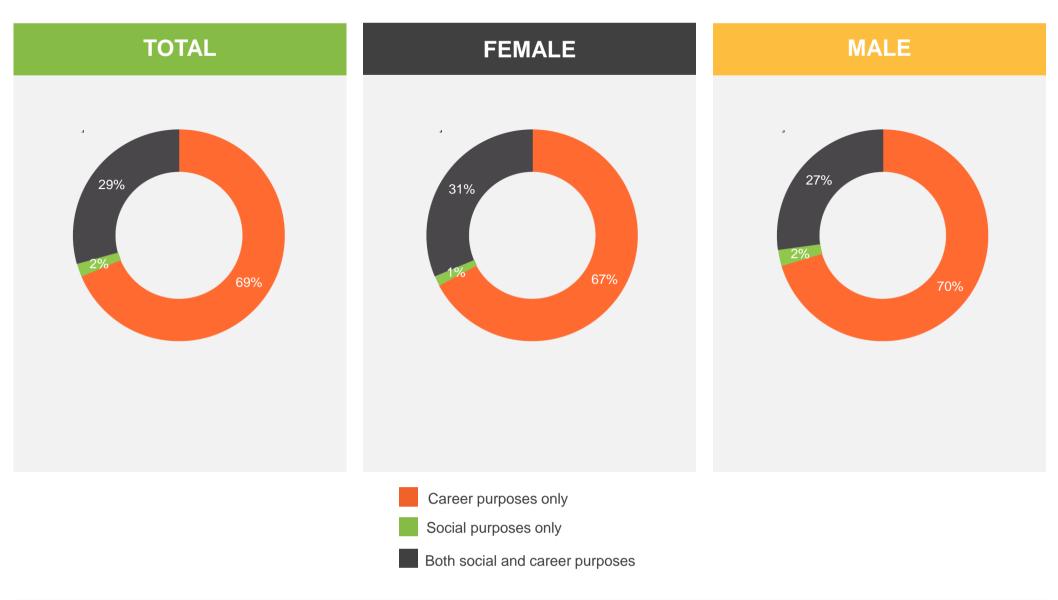
[•] Over the last three months, have you noticed any information from employers on these online platforms?

[•] Over the last three months, have you interacted (e.g. clicked/shared/liked/commented) with employers on these online platforms?

[•] Over the last three months, have you searched for information about employers on these online platforms?

[•] Do you follow employers on these online platforms?

Context in which the target talent uses LinkedIn



How does talent interact with employers on LinkedIn?

		TOTAL		FEMALE		MALE
1. AWARENESS OF EMPLOYERS	91%	have noticed information from employers through LinkedIn.	82%	have noticed information from employers through LinkedIn.	98%	have noticed information from employers through LinkedIn.
2. LIMITED INTERACTION WITH EMPLOYERS	43%	have interacted (clicked/shared/ liked/commented etc.) with employers through LinkedIn.	52%	have interacted (clicked/shared/ liked/commented etc.) with employers through LinkedIn.	38%	have interacted (clicked/shared/ liked/commented etc.) with employers through LinkedIn.
3. ACTIVE SEARCH FOR INFORMATION ABOUT EMPLOYERS	66%	have searched for information about employers through LinkedIn.	62%	have searched for information about employers through LinkedIn.	68%	have searched for information about employers through LinkedIn.
4. FOLLOWING EMPLOYERS	75%	are following employers on LinkedIn.	72%	are following employers on LinkedIn.	77%	are following employers on LinkedIn.

[•] Over the last three months, have you noticed any information from employers on these online platforms?

[•] Over the last three months, have you interacted (e.g. clicked/shared/liked/commented) with employers on these online platforms?

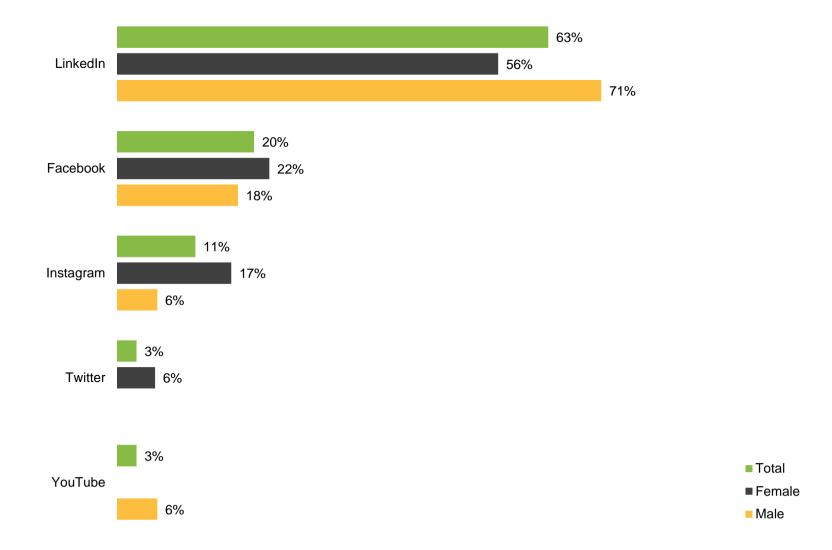
[•] Over the last three months, have you searched for information about employers on these online platforms?

Do you follow employers on these online platforms?

Most engaging employers on Social Media

Danone Total Michel et augustin BNP Paribas Lymh Etam estée laude Kpmg bnp Thales Huao Bos L'Oréal Group Danone Female **BNP Paribas** Michel et augustin Groupe M6 Amazon bpi france Lvmh innocent Uber/Mazars Zumtobel Male

Online platforms where employer's social media activities were seen



Best recruiting event

Total



Female



Male



The social game has changed dramatically

Social media is changing at a rapidly accelerating pace. One of the most important aspects of this has been how the platforms have adapted to the huge growth in content sharing that has occurred. In the beginning, all content would show up in users' newsfeeds and would be time stamped. Channels are now becoming more and more sophisticated about how they curate content and decide who sees what. The relevance of the content is hugely important, as this drives engagement, however, perhaps even more important is spending advertising dollars to target specific talent and ensure the visibility of your content.

Get all talent on your page

When social platforms allowed companies to advertise, employers bought likes and fans in the hope of connecting to them more often.

"Likes don't matter anymore"

Struggling with too much content for users to consume, major platforms put more emphasis on getting comments and shares by focusing on content that was extremely relevant or engaging for talent.

Engagement

Pay to play

As newsfeeds become incredibly busy, social platforms limited the organic reach significantly using sophisticated algorithms. Organic reach can still be useful, but it is more important than ever to spend money to push your content directly to talent.

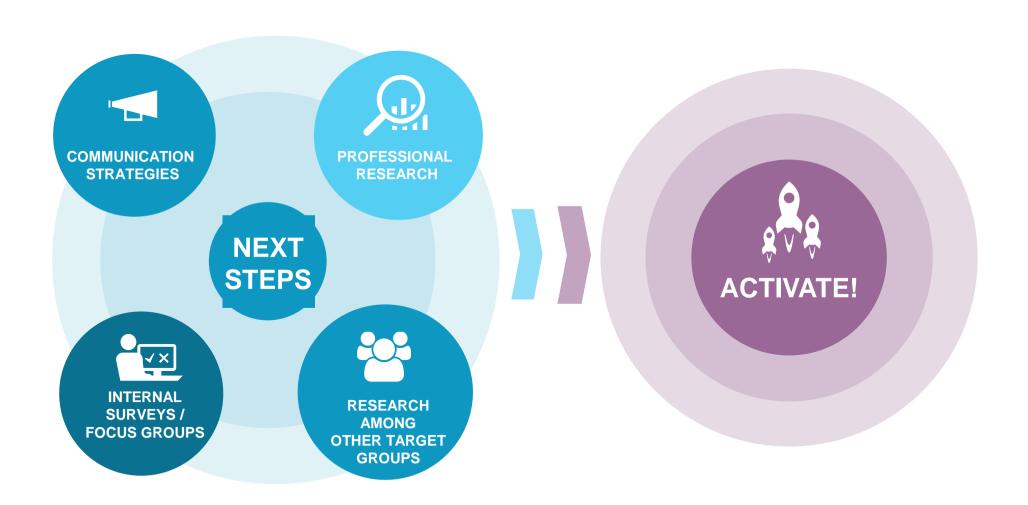
Content + Reach

in talent's newsfeeds more often.

Likes were king

Well liked content appeared

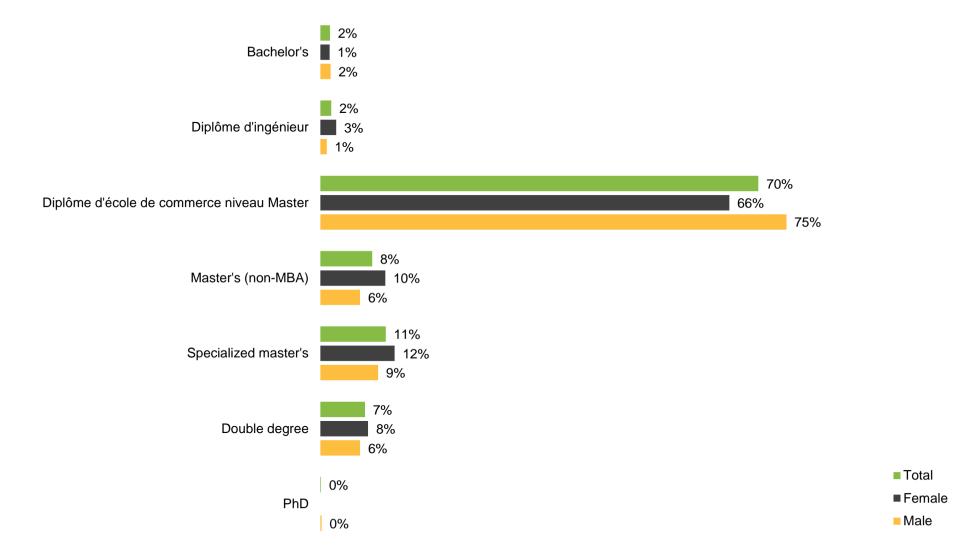
What are you currently missing to give a complete diagnosis of your Employer Brand?



APPENDIX

- Highest academic degree
- Educational institutions

Highest academic degree



Educational institutions (1/X)

University	Total	Female	Male
University 77	24,71%	23,29%	26,24%
University 42	11,16%	9,83%	12,40%
University 46	9,38%	9,83%	8,88%
University 104	5,21%	4,27%	6,20%
University 130	3,02%	4,49%	1,65%
University 120	2,92%	2,78%	3,10%
University 20	2,71%	2,99%	2,48%
University 24	2,50%	2,14%	2,89%
University 26	2,09%	1,71%	2,48%
University 49	2,09%	1,71%	2,48%
University 124	1,98%	2,35%	1,65%
University 101	1,88%	1,07%	2,69%
University 96	1,77%	2,56%	0,83%
University 47	1,67%	1,50%	1,86%
University 6	1,67%	1,28%	2,07%
University 63	1,56%	2,56%	0,62%
University 75	1,56%	1,92%	1,24%
University 111	1,46%	1,71%	1,24%

The Universum Career Profiles

CARFFRISTS



are future-oriented individuals who ultimately want to be managers and leaders of groups of people in a business environment. They have no problem starting from the bottom and learning what each rung on the ladder is like. In fact, many Careerists consider this process imperative to being a well-rounded leader later on in their careers. Careerists tend to be ambitious, but are also team-oriented, so they often bring others up along with them (riding their coattails so to speak). Careerists are also adaptable, meaning they are not set on any one way of achieving success and will instead do whatever they need to in order to adjust to a given situation.

ENTREPRENEURS



are curious and creative individuals who are primarily focused on challenging and innovative work. When searching for job opportunities, entrepreneurs look for fast-growing companies that share their entrepreneurial spirit. Entrepreneurs tend to be solution-focused, which means they are most effective when there is an active problem to solve. They lean towards leadership roles and are focused on team dynamics. Entrepreneurs can bore quickly if they feel stagnant, which means they are always looking to lead their team to new challenges.

HARMONISERS



are responsible and loyal individuals who are happy to take on responsibilities for the good of the team. Their friendliness and comfort around others makes them natural leaders, and their desire for harmony makes them excellent in team-oriented settings. They are also very successful when taking internships, as they find it easy to get along with whomever they are working for. Their driver is happiness. They would like to have a stable job where they are among nice colleagues.

HUNTERS



are eager to search for new business opportunities and expect a competitive compensation as well as career advancement and high future earnings. A hunter is wired to be solution-focused, which enables him or her to provide answers for customer problems, which is an important facet for salespeople. Hunter personalities experience a continuous personal renewal. They are able to show growth and project how their skill sets will most benefit an organisation. This adaptive quality is a highly valued trait in dynamic organisations.

IDFALISTS



want to work in organizations that value and respect their employees, while taking an ethical stand on issues of corporate responsibility. As might be expected, an idealist values environmental sustainability and wants to align with companies that share the same values. Although idealists are dedicated to causes for the greater good, they are not merely dreamers and can offer viable solutions that often include creative experimentation. Idealists are fully capable of envisioning a higher state while implementing and leading teams in task-focused efforts.

INTERNATIONALISTS



tend to be "big-picture" individuals who focus primarily on the future instead of day-to-day or historical situations. They usually (but not always) know relatively early on in their lives that they want to have an international career and are usually interested in building international connections. Companies that are global in scope, or at the very least companies that have offices and/or operations in multiple parts of the world, will be most appealing to Internationalists. They are curious, open-minded and they value social interaction.

LEADERS



are able to see the big picture in any situation, which helps them inspire both their teams and themselves. They prefer the numerous benefits of working with others in a team environment, rather than being a "lone-wolf". Leaders aren't afraid of being responsible for situations. They see responsibility as something to be desired and sought after. Because they understand that, their success or failure is ultimately in their own hands. Leaders are also quite introspective; they can look inward and assess themselves honestly and, when necessary, harshly. Before starting their careers, leaders are often involved in various types of organisations, and are often responsible for the founding and growth of projects.

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THANK YOU!

Are you ready for the next step in the world of Employer Branding?